Creating and Using Your FSA ID: An Overview

[Presenter Name] | [Presenter Date]

Topics Covered

- What is the FSA ID?
- Do my parents need an FSA ID?
- How do I create an FSA ID?
- Where can I use my FSA ID?
- What to Do
 - I Forgot My Username or Password
 - I'm Locked Out of My Account
- Where can I get more information?

What is the FSA ID?

- The FSA ID is a username and password used by students, parents, and borrowers to:
 - login to U.S. Department of Education websites
 - electronically sign documents
- You will use it:
 - Every year you apply for federal student aid at <u>fafsa.gov</u>
 - To receive a federal student loan
 - To perform important activities as a federal student loan borrower, such as choosing a repayment plan or applying for a deferment

Does my parent need an FSA ID?

- If you are a dependent student, then your parent will need an FSA ID in order to sign your FAFSA electronically
- Not sure if you're considered a dependent student for the FAFSA, go to <u>StudentAid.gov/dependency</u> to find out

IMPORTANT

- You and your parent must have different FSA IDs
- You must create your own FSA ID—it's your electronic signature and you need to own it
- Your parent must create his or her own FSA ID
- You and your parent should each use your own e-mail address when creating an FSA ID (you can't use/share the same e-mail address)

How do I create an FSA ID?

Getting Started

- Go to <u>StudentAid.gov/fsaid</u>
- Click the "Create an FSA ID Now" button

Federal Student Aid an OFFICE of the U.S. DEPARTMENT of EDUCATION PROUD SPONSOR of the AMERICAN MIND®	Q. Search StudentAid.gov
Prepare for College V Types of Aid V Who Gets Aid V FAFSA	A: Applying for Aid V How to Repay Your Loans V
Home » FAFSA: Applying for Aid » Filling Out the FAFSA » The FSA ID	
The FSA ID is your electronic passport to federal student aid online. If you're ready, you can <u>create an FSA ID now</u> .	
Students, parents, and borrowers are required to use an FSA ID, made up of a username and password, to access certain U.S. Department of Education websites. Your FSA ID is used to confirm your identity when accessing your financial aid information and electronically signing your federal student aid documents. If you want to create an FSA ID now go for it! Create an FSA ID Now If you'd like more information first loop on reading	Quick Links
What is an FSA ID?	Glossary
What happened to the Federal Student Aid PIN?	FSAID
Where can I use my FSA ID?	
When should I get an FSA ID?	The FSA ID is a username and password combination that
How do I get an FSA ID?	serves as a student's or parent's identifier to allow access
Do parents need FSA IDs?	to personal information in various U.S. Department of
Can I create an FSA ID for my child, parent, or spouse?	Education systems and a
Can I use my new FSA ID right away?	
	Endored Student Aid

Create Your FSA ID (Username and password)

Create a New FSA ID

An FSA ID gives you access to Federal Student Aid's online systems and can serve as your legal signature.

Only create an FSA ID using your own personal information and for your own exclusive use. You are not authorized to create an FSA ID on behalf of someone else, including a family member. Misrepresentation of your identity to the federal government could result in criminal or civil penalties.

To create your own personal FSA ID, enter answers for the questions below and select CONTINUE.

Important: When you are done click the CANCEL button to clear your data, even if you did not finish creating your FSA ID. Just closing your browser window or going to another website may not be enough to prevent other people using this computer from seeing your information until the session expires.

eate An FSA ID E	dit My FSA ID		
E-mail		•	• <u>Edit My FSA ID</u> • Frequently Asked Questions
Confirm E-mail		0	
Username *		0	
Password *	√ Numbers √ Uppercose Letters √ Lowercose Letters √ Special Characters	of 8-30 Characters Show Test	You can select "Show Text" to see what you'r
Confirm Password *		0	typing
Are you 13 years of age or older? *	 I am 13 years of age or older. I am 12 years of age or younger. 	Θ	

<u>E-mail:</u>

- Optional but **strongly** recommended
- Each FSA ID must have a unique e-mail address (you and your parent cannot use the same e-mail address)
- You must have access to this e-mail account

Username:

- Don't include personal info such as date of birth or name
- If you see a message "Username taken, create a different username" then someone has already used that username

Provide Personal Information

- Make sure your Social Security number, date of birth, and name match what's on your Social Security card
- You must have a Social Security number to create an FSA ID.

dividual who I claim to be. If I ar is form now. If I provide false or th.	l to certify that th n not that person misleading inforr	e information that i who I claim to be, I mation, I understan	I provide to obtain an F understand that I am r d that I may be fined, s	SA ID is true and corre tot authorized to proce ent to prison for not mo	ct and that I am the ed and that I should exi ore than five years, or
Identity	Pro	τείο.	Review & Confirm	Done	
Social Security Number *	••• - ••	0			* Req
Date of Birth *	01/01/1980	Show Text			
			F FSA	Atest	9

Link Your PIN (if you have one)

- If you applied for federal student aid before May 2015, then you most likely had a 4-digit PIN—the FSA ID replaces the PIN; you can link your PIN to your FSA ID on this screen
- If you can't remember your PIN, you can select "Forgot My PIN" and answer a challenge question or you can continue without linking your PIN
- If you didn't have a PIN, then you won't see this screen

nter your Federal Student Aid PIN be stails or use the Forgot My PIN link.	low and select VERIFY to	link it to your FSA ID. If you	ı do not remember you	ır PIN, select Help for more
r linking your PIN to your FSA ID, yo	u will be able to use your	new FSA ID with all FSA sys	stems immediately.	
you don't remember your PIN or the formation to the Social Security Adr mplete. You can sign and submit an A confirmation.	ninistration (SSA) for conf	firmation. This takes 1-3 day	vs. You will receive an	e-mail when the match is
Identity	Profile	Review & Confirm	Done	
Identity	Profile	Review & Confirm	Done	* Req
Identity Social Security Number:	Profile	Review & Confirm	Done	* Req
		Review & Confirm		

Provide Profile Information

ten complete the additional que	stions below. Select CONTI	INUE to procee	ed.		
Identity	Profile	R	evtew & Confirm	Done	
Social Security Number *	••• - •• - 59	71 0			* Reg
energin futbol zerten 🖲 officielle energin in de		Show Text			
First Name, Middle Initial, Last Name *	testuser1		fsatest	0	
Date of Birth *	01/01/1980				
Username *	fsatestuser1			0	
Password *	F@stLogin1			0	
	Criteria Met Show Text				
Confirm Password *	F@stLogin1			0	
E-mail	testuserfsaid@gmail.com	í.		0	
Confirm E-mail	testuserfsaid@gmail.com			Θ	
Mailing Address	3950 S Las Vegas Blvd			Θ	
City, State, Zip Code	Las Vegas	NV -	89119	ø	
Phone	(123) 456-7890	ø			
Alternate Phone	(321) 654-9870	0			

- Confirm information you entered previously and provide additional information
- Make sure your information is correct; any errors could result in a delay or problem in your receiving financial aid (or the repayment of your federal student loans)

Select/Create Challenge Questions and Answers

Ide	ntity Profile	Review & Confirm	Done		
uallenge Question 1 *	Who was your first hoss?			* Require	ed
			1 -		
nswer 1 *	black cat		0		
nallenge Question 2 *		Show Text		. 0	
tamenge Question 2	What city were you born in?				
iswer 2 *	Las Vegas		0	You can select	
		Show Text	×	"Show Text" to see	
nallenge Question 3 *	What is your favorite cold	or?		what you're typing	
nswer 3 *	blue		0		
		Show Text			
allenge Question 4 *	What is your favorite foo	d?		Θ	
nswer 4 *	pizza		0		
		Show Text			
nallenge Question 5 (Used to cess your information over t none) *		your life (MM/DD/YYYY)		Θ	
nswer 5 *	02/02/1991				
		Show Text			

Answering your challenge questions is one way to unlock your account or reset your username and password

Questions 1 and 2:

 Select a question from the dropdown menu and then enter your answer

Questions 3 and 4:

- Make up your own question and enter your answer
- Make sure the answers will be easy to remember
- Examples of questions:
 - What's your favorite color?
 - What's your favorite food?

Question 5:

- Enter a significant date
- It can't be your date of birth
- Examples of dates:
 - Favorite holiday
 - Sibling or parent date of birth

Review Info and Agree to Terms

				ľ
Identi	y Proble	Review & Confirm	Done	
				* Repuire
Social Security Number: Username:	***.**-5971			
	fsatestuser1			
Password:				
E-mail:	testuserfsaid@gmail.com			
Are you 13 years of age or older?	I am 13 years of age or older	E.		
First Name, Middle Initial, Last Nam	t testuser1 fsatest			
Date of Birth:	01/01/1980			
Mailing Address:	3950 S Las Vegas Blvd			
City, State, Zip Code:	Las Vegas, NV, 89119			
Phone:	(440)456-7890			
Alternate Phone:	(321)654-9870			
Language Preference:	English			
Challenge Question 1:	Who was your first boss?			
Answer 1:				
Challenge Question 2:	What city were you born in	2		
Answer 2:	••••••			
Challenge Question 3:	What is your favorite color?	,		
Answer 3:				
Challenge Question 4:	What is your favorite food?			
Answer 4:				
Challenge Question 5 (Used to access your information over the phone) :	Type a significant date in yo	our life (MM/DD/YYYY)		
Answer 5:				
 electronically sign Federal S access your personal record make binding legal obligation 	rudent Aid documents 1, and 113.	A ID with anyone. The security of	your FSA ID is important bec	Ause it can be used to
If your FSA ID is lost or stolen.	you also agree to			~

- Review and confirm your information
- If you need to make a correction, use the "Previous" button
- Review and agree to the terms and conditions for using your FSA ID

Verify Your E-mail

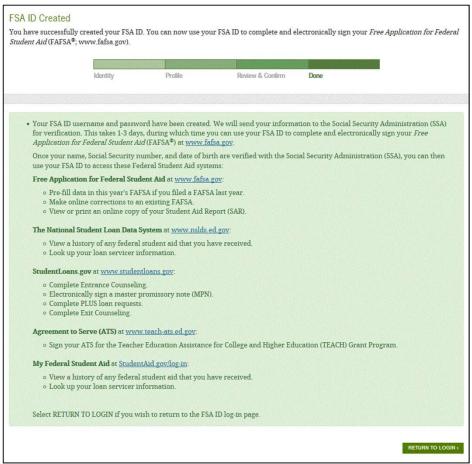
erify Your E	-mail		E-mail	Verific	cation Page	
			s on file. Important: If y	ou're accessing	your e-mail via the Web, make	
pen a separate	browser tab or window.	If you did not receive an	n e-mail, you can <u>reques</u>	t a new secure	code.	
nter the Sec	cure Code					
		NTINUE to verify your e	-mail address. After you	ı verify your e-r	nail address, you can use it as y	our
ername when l	00 0		· · · · · · · · · · · · · · · · · · ·			
ote: It may take oviders require essages can be	e a few minutes for the e-r e that you add an e-mail a delivered to your inbox, o	nail to arrive. Check you address to your address enter our originating e-r	ir junk folder if you can book before you can rec nail address, FSA-ID@ec	not find the me eive any e-mail l.gov into your a	ssage in your inbox. Some e-ma from that address. To ensure t address book.	ail hat our
	Identity	Profile	Review & Confirm	Done		
		Secure Code *	\frown	0		* Required
		Secure coue	841832	0		
			1			
CANCEL					ONTINUE WITHOUT VERIFYING CONT	INUE >
CANCEL				c	ONTINUE WITHOUT VERIFYING CONT	TINUE >
CANCEL		/		с	ONTINUE WITHOUT VERIFYING CONT	TINUE >
CANCEL				c	ONTINUE WITHOUT VERIFYING CONT	TINUE »
CANCEL	Important: Your FS	SA ID E-mail Validati	on - Action Required		ONTINUE WITHOUT VERIFYING CONTI	TINUE >
CANCEL	Important: Your FS	SA ID E-mail Validati	on - Action Required		ONTINUE WITHOUT VERIFYING CONTI	INUE >
CANCEL	FSA ID Informat	SA ID E-mail Validati	on - Action Required		ONTINUE WITHOUT VERIFYING CONT 12:47 PM (0 minutes ag	
CANCEL	-		on - Action Required			
CANCEL	FSA ID Informat	tion <fsa-id@ed.gov></fsa-id@ed.gov>		d Inbox x	12:47 PM (0 minutes ag	lo) ☆ 4
CANCEL	FSA ID Informat to me v Dear testaser1,	tion <fsa-id@ed.gov></fsa-id@ed.gov>	E-mail W	ith Yo	12:47 PM (0 minutes ag	₀) ☆ [• Code
CANCEL	FSA ID Informat to me Dear testaser1, Complete the e-m	tion <fsa-id@ed.gov></fsa-id@ed.gov>	E-mail W	ith Yo	12:47 PM (0 minutes ag	₀) ☆ [• Code
CANCEL	FSA ID Informat to me • Dear test ser1, Consider the e-m 841832	tion <fsa-id@ed.gov></fsa-id@ed.gov>	E-mail W	t nbox x	12:47 PM (0 minutes ag Ur Secure C ecure Code field on your Web page	رما oode e:
CANCEL	FSA ID Information to me Dear testaser1, Complete the e-m 841832 Snee you have e	tion <fsa-id@ed.gov></fsa-id@ed.gov>	E-mail W entering the following secu	t nbox x	12:47 PM (0 minutes ag	رما od(e:
CANCEL	FSA ID Information to me Dear testeser1, Consider the e-n 841832 Since you have e logging in to Fed	tion <fsa-id@ed.gov> nail verification process by ntered the secure code and eral Student Aid application</fsa-id@ed.gov>	E-mail W entering the following secu d verified your e-mail addres is and websites.	t intex x ith Yo re code into the S rs, you will also b	12:47 PM (0 minutes ag UT Secure C ecure Code field on your Web page e able to use your e-mail as your u	io) 🛧 💽 Code sername w
CANCEL	FSA ID Information to me Dear testaser1, Complete the e-n 841832 Snee you have e logging in to Fed This code is used	tion <fsa-id@ed.gov> nail verification process by ntered the secure code and eral Student Aid application d to verify your email addres</fsa-id@ed.gov>	E-mail W entering the following secu I verified your e-mail addres is and websites. ss and is not your FSA ID.	d inbox × ith Yo re code into the S rs, you will also b The FSA ID is the	12:47 PM (0 minutes ag UT Secure C ecure Code field on your Web page e able to use your e-mail as your u 9 ID you choose during the registral	io) 🛧 💽 Code sername w
CANCEL	FSA ID Informat to me Dear testeser1, Conducto the e-n 841832 Since you have e logging in to Fed This code is user If you have any q	tion <fsa-id@ed.gov> nail verification process by ntered the secure code and eral Student Aid application</fsa-id@ed.gov>	E-mail W entering the following secu I verified your e-mail addres is and websites. ss and is not your FSA ID.	d inbox × ith Yo re code into the S rs, you will also b The FSA ID is the	12:47 PM (0 minutes ag UT Secure C ecure Code field on your Web page e able to use your e-mail as your u 9 ID you choose during the registral	io) 🛧 🔹 Code sername w
CANCEL	■ FSA ID Informat to me ■ Dear testeser1, Conducto the e-n 841832 Brise you have a logging in to Fed This code is user If you have any q Thank you,	tion <fsa-id@ed.gov> nail verification process by ntered the secure code and eral Student Aid application d to verify your email addres uestions or need help, visit</fsa-id@ed.gov>	E-mail W entering the following secu I verified your e-mail addres is and websites. ss and is not your FSA ID.	d inbox × ith Yo re code into the S rs, you will also b The FSA ID is the	12:47 PM (0 minutes ag UT Secure C ecure Code field on your Web page e able to use your e-mail as your u 9 ID you choose during the registral	io) 🛧 💽 Code sername w
CANCEL	FSA ID Informat to me Dear testeser1, Conducto the e-n 841832 Since you have e logging in to Fed This code is used If you have any q Thank you, U.S. Department	tion <fsa-id@ed.gov> nail verification process by ntered the secure code and eral Student Aid application d to verify your email addres uestions or need help, visit of Education</fsa-id@ed.gov>	E-mail W entering the following secu I verified your e-mail addres is and websites. ss and is not your FSA ID.	d inbox × ith Yo re code into the S rs, you will also b The FSA ID is the	12:47 PM (0 minutes ag UT Secure C ecure Code field on your Web page e able to use your e-mail as your u 9 ID you choose during the registral	io) 🛧 🔹 Code sername w
CANCEL	FSA ID Informat to me Dear testser1, Conducto the e-n 841832 Snee you have e logging in to Fed This code is user If you have any q Thank you, U.S. Department Federal Student	tion <fsa-id@ed.gov> nail verification process by ntered the secure code and eral Student Aid application d to verify your email addres uestions or need help, visit of Education</fsa-id@ed.gov>	E-mail W entering the following secu d verified your e-mail addres is and websites. ss and is not your FSA ID. https://fsaid.ed.gov and se	d inbox × ith Yo re code into the S rs, you will also b The FSA ID is the	12:47 PM (0 minutes ag UT Secure C ecure Code field on your Web page e able to use your e-mail as your u 9 ID you choose during the registral	io) 🛧 🔹 Code sername w

- If you provided an e-mail address, then you will be taken to the E-mail Verification page
- Once you verify your e-mail, you can use your e-mail address as your username when logging in to Department of Education websites
- You can also continue without verifying

How to Verify Your E-mail

- Do not close the E-mail Verification page
- We'll send you an e-mail with a secure code
- Log in to your e-mail account using a different tab or browser window or another device
- Look for an e-mail with the subject line, "Important: Your FSA ID Email Validation - Action Required"
- The e-mail will include a six-digit, numeric code that you will enter in the "Secure Code" data field

Your FSA ID is created!



- · Your FSA ID was created
- If you provided an e-mail address, then you will receive a confirmation e-mail

Using Your FSA ID

- You can log in to fafsa.gov and complete, sign, and submit a new (original) FAFSA
- If you didn't provide or link to a PIN, then your info will be sent to the Social Security Administration for confirmation
- SSA review will take 1-3 days
- Until your info is verified, you won't be able to take certain actions, such as correct your FAFSA, submit a renewal FAFSA, or sign a Master Promissory Note.

Social Security Administration Matching

- You should receive an e-mail informing you of the results of the SSA review; If you did not provide an e-mail when creating your FSA ID, you can check the status by logging in at <u>FSAID.ed.gov</u> using the "Edit My FSA ID" tab
- If there is an issue, log in at <u>FSAID.ed.gov</u> using the "Edit My FSA ID" tab and review/update your profile info; If your info is correct, you'll need to contact the SSA (to find your local SSA office, call 1-800-772-1213 or go to www.ssa.gov)

SAID Information <fsa-id@ed.gov></fsa-id@ed.gov>	1:01 PM (19 hours ago)
o me 💌	
Dear Susan,	
Your Social Security Administration (SSA) match was completed and your identifiers have been verified.	
You can now use your FSA ID to access any FSA application or website that requires a verified match. N	/isit StudentAid.gov for more information on the usage of your FSA ID.
f you have any questions or need help, visit https://fsaid.ed.gov and select Help for more details.	
Thank you,	
J.S. Department of Education	
Federal Student Aid	
This mailbox is unattended. Please do not reply to this message.	

Where can I use my FSA ID?

Using Your FSA ID

Website	What You Can Do at the Site
<u>fafsa.gov</u>	 Electronically sign your (or your child's) FAFSA Import your tax information from the Internal Revenue Service Prefill data in this year's FAFSA if you filed a FAFSA last year (Renewal FAFSA) Make online corrections to an existing FAFSA View or print an online copy of your <i>Student Aid Report</i> (SAR)
My Federal Student Aid at <u>StudentAid.gov/login</u> or the National Student Loan Data System (NSLDS [®]) at <u>www.nslds.ed.gov</u>	 View a history of any federal student aid that you have received Look up your loan servicer's contact information
<u>StudentLoans.gov</u>	 Complete entrance counseling, the <i>Financial Awareness</i> <i>Counseling Tool</i>, or exit counseling Electronically sign a master promissory note (MPN). Complete PLUS loan requests Estimate your student loan payments using the <i>Repayment</i> <i>Estimator</i> Apply for an income-driven repayment plan or a consolidation loan
Agreement to Serve (ATS) at www.teach-ats.ed.gov	• Sign your ATS for the Teacher Education Assistance for College and Higher Education (TEACH) Grant Program